

## Patient Lockbox Request

### **Instruction for Patients**

You have the right to ask that we not share some or all of your health record with ByWard FHT Team Members or ask us not to share your health record with your external health care providers (such as a hospital or a specialist). This is informally known as asking for a “lockbox”.

Before signing this form, please read the brochure: *Lockbox Information for Patients: How to Restrict Access to your Health Record*. There are some risks to putting your health information in a lockbox that you should consider before proceeding with a lockbox request. Because of these risks, ByWard FHT strongly recommends that our patients consider making certain information private rather than “locking” the entire health record. Please speak with your primary care provider (family physician or nurse practitioner) to discuss your concerns and clarify the best option(s) to meet your needs. You can also speak with our Privacy Officer who can be contacted at:

[PrivacyOfficer@uohs.uottawa.ca](mailto:PrivacyOfficer@uohs.uottawa.ca)

### **PATIENT INFORMATION (please print)**

**Last Name:** \_\_\_\_\_ **First Name:** \_\_\_\_\_ **Initials:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_  
(dd/mm/yyyy)

**Mailing Address:** \_\_\_\_\_

**Telephone #:** \_\_\_\_\_ **Alternate #:** \_\_\_\_\_

### **IF YOU ARE MAKING THE REQUEST AS A SUBSTITUTE DECISION-MAKER (SDM), WE REQUIRE THE FOLLOWING INFORMATION ABOUT YOU: (please print)**

**Last Name:** \_\_\_\_\_ **First Name:** \_\_\_\_\_ **Initials:** \_\_\_\_\_

**Mailing Address:** \_\_\_\_\_

**Telephone #:** \_\_\_\_\_ **Alternate #:** \_\_\_\_\_

**Relationship to Patient:** \_\_\_\_\_

### **LOCKING DETAILS**

**Please indicate below at which level you would like for your health record to be locked:**

- Complete health record (everything)
- Specific visit(s): (enter dates) \_\_\_\_\_
- Specific range of dates: from \_\_\_\_\_ to \_\_\_\_\_
- Other (Please provide as much detail as possible) \_\_\_\_\_

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**PATIENT ACKNOWLEDGMENT**

I have read the *Patient Lockbox Information Brochure: How to Restrict Access to your Health Record*. The lockbox has been explained to me. The risks of placing a lockbox on records have been explained to me. I have had the chance to ask questions and my questions have been answered to my satisfaction.

\_\_\_\_\_  
**(Name of Patient or SDM)**

\_\_\_\_\_  
**(Signature)**

\_\_\_\_\_  
**(Date: dd/mm/yyyy)**

\_\_\_\_\_  
**(Name of Witness)**

\_\_\_\_\_  
**(Signature)**

\_\_\_\_\_  
**(Date: dd/mm/yyyy)**

**INTERVIEW WITH PATIENT/SDM (Internal Use)**

**Date of Request:** \_\_\_\_\_  
**(dd/mm/yyyy)**

**OUTCOME:**  Complete File Lock  Specific Visit(s)  Specific range of dates  Excluded Team Member(s)

**Details:**

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**Copy Provided to Patient:**  Yes  No

\_\_\_\_\_  
**(Name of Privacy Officer)**

\_\_\_\_\_  
**(Signature)**

\_\_\_\_\_  
**(Date: dd/mm/yyyy)**